



General Loan Application

Project Name:

Executive Summary: (Tell us very concisely about your project. E.G. Experienced Developer looking to acquire 30-unit MF building. 85% Occupied, Purchase Price \$2mm, requesting \$1mm. Planning on increasing occupancy to 95% and then selling at stabilized value)

Requested Loan Amount:

Use of Funds: (include all uses)

Appraised/Estimated As-Is Value of Collateral:

Project Type: (Ground-up, refinance, rehab, etc.)

Estimated Value at Completion: (If construction/rehab/value-add)

Loan to Value (%):

Loan to Cost (%):

Loan to Purchase Price (%):

Loan to Completed Value (%):

Address of Collateral: (Street address, City, State, Zip Code)

Collateral Type: (land, multifamily, hospitality, fix-n-flip, etc.)

Purchase Price and Date of Purchase: (if refinance)

Capital Expenditures Since Purchase:

Net Operating Income:

Occupancy (%):

Existing Lien Balance: (include all liens)

Current Lienholder:

Borrower Name: (include all borrowers)

Borrower Liquid Assets:



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Borrower Net Worth:

Borrower FICO:

Borrower Experience: (Number of similar projects, average project size, etc.)

Exit Strategy: (Please clearly explain how you plan on repaying the loan)

Obstacles: (Please include anything that may affect your loan)